



## PATIENT REGISTRATION AND MEDICAL HISTORY

Please complete the following confidential information. If you have any questions, please ask a staff member for assistance.

### PATIENT INFORMATION

TODAY'S DATE \_\_\_\_/\_\_\_\_/\_\_\_\_  
FIRST NAME \_\_\_\_\_ M.I. \_\_\_\_\_ LAST NAME \_\_\_\_\_ GENDER: M  F   
ADDRESS \_\_\_\_\_ CITY \_\_\_\_\_ STATE \_\_\_\_\_ ZIP \_\_\_\_\_  
HOME PHONE \_\_\_\_\_ WORK PHONE \_\_\_\_\_ CELL PHONE \_\_\_\_\_  
EMAIL ADDRESS \_\_\_\_\_ EMPLOYMENT: Full-time  Part-time  Retired  Student   
OCCUPATION \_\_\_\_\_ EMPLOYER \_\_\_\_\_  
EMPLOYER ADDRESS \_\_\_\_\_ CITY \_\_\_\_\_ STATE \_\_\_\_\_ ZIP \_\_\_\_\_  
SOC. SEC. \_\_\_\_\_ DATE OF BIRTH \_\_\_\_/\_\_\_\_/\_\_\_\_ AGE \_\_\_\_\_ MARITAL STATUS: Single  Married  Widowed  Divorced   
NAME YOU PREFER TO BE CALLED \_\_\_\_\_ WHO REFERRED YOU TO US? \_\_\_\_\_

### PERSON RESPONSIBLE FOR THE ACCOUNT

CHECK HERE IF SAME AS ABOVE   
FIRST NAME \_\_\_\_\_ M.I. \_\_\_\_\_ LAST NAME \_\_\_\_\_ GENDER: M  F   
ADDRESS \_\_\_\_\_ CITY \_\_\_\_\_ STATE \_\_\_\_\_ ZIP \_\_\_\_\_  
HOME PHONE \_\_\_\_\_ WORK PHONE \_\_\_\_\_ CELL PHONE \_\_\_\_\_  
EMAIL ADDRESS \_\_\_\_\_ EMPLOYMENT: Full-time  Part-time  Retired  Student   
OCCUPATION \_\_\_\_\_ EMPLOYER \_\_\_\_\_  
EMPLOYER ADDRESS \_\_\_\_\_ CITY \_\_\_\_\_ STATE \_\_\_\_\_ ZIP \_\_\_\_\_  
SOC. SEC. \_\_\_\_\_ DATE OF BIRTH \_\_\_\_/\_\_\_\_/\_\_\_\_ AGE \_\_\_\_\_ MARITAL STATUS: Single  Married  Widowed  Divorced

### DENTAL INSURANCE

|                         |                         |
|-------------------------|-------------------------|
| PRIMARY CARRIER:        | SECONDARY CARRIER:      |
| INSURANCE COMPANY _____ | INSURANCE COMPANY _____ |
| EMPLOYER _____          | EMPLOYER _____          |
| EMPLOYEE _____          | EMPLOYEE _____          |
| SOC. SEC. _____         | SOC. SEC. _____         |
| GROUP NO. _____         | GROUP NO. _____         |
| DATE EMPLOYED _____     | DATE EMPLOYED _____     |

### PRESENT HEALTH

- How would you describe your present health? EXCELLENT  GOOD  FAIR  POOR  OTHER \_\_\_\_\_
- Are you now under the care of a physician? ..... YES  NO   
If so, what condition is being treated? \_\_\_\_\_
- Name of physician: \_\_\_\_\_ Phone: \_\_\_\_\_  
Address of physician: \_\_\_\_\_
- Do you take any medications? Please answer yes for pills, patches, inhalers, non-prescription drugs, and vitamins. .... YES  NO   
If so, what medications? \_\_\_\_\_
- Have you ever taken or are you currently taking any bone-related medications (e.g., bisphosphonates, denosumab, Aredia, Zometa, Prolia, XGEVA)? ..... YES  NO

### PAST MEDICAL HISTORY

- Have you ever had any serious illness or operation or been hospitalized within the last five years? ..... YES  NO   
If so, what and when? \_\_\_\_\_
- Do you have any allergies? ..... YES  NO   
If so: Aspirin?  Penicillin?  Codeine?  Local Anesthetics?  Sedatives?  Metal?  Latex?  Sulfa drugs?   
Other?  If other, please explain: \_\_\_\_\_

**CARDIOVASCULAR**

8. Have you ever had any heart trouble? ..... YES  NO   
 If so: heart attack?  heart failure?  heart disease?  heart infection?  chest pain/angina?   
 damaged heart valves?  prosthetic heart valves?  stints?  cardiac pacemaker?   
 inborn heart defects?  mitral valve prolapse?  murmurs?   
 If so, when? \_\_\_\_\_
9. Have you ever had a stroke? ..... YES  NO   
 If so, when? \_\_\_\_\_
10. Have you ever had rheumatic fever? ..... YES  NO
11. Do you have a cardiac pacemaker? ..... YES  NO
12. Do you have high blood pressure? ..... YES  NO
13. Do you have high cholesterol? ..... YES  NO
14. Do you ever have chest pain? ..... YES  NO
15. Do you become short of breath after climbing one flight of stairs? ..... YES  NO
16. Are you subject to fainting spells and/or dizziness? ..... YES  NO
17. Do your ankles swell? ..... YES  NO

**BLOOD**

18. Have you ever had abnormal bleeding problems after a cut or tooth extraction? ..... YES  NO
19. Do you bruise easily? ..... YES  NO
20. Do you bleed easily? ..... YES  NO
21. Have you ever had severe or spontaneous nose bleeds? ..... YES  NO
22. Do you have AIDS (HIV infection)? ..... YES  NO
23. Do you have any systemic blood infections? ..... YES  NO

**ENDOCRINE**

24. Do you have diabetes? ..... YES  NO
25. Have you ever received treatment for any endocrine or glandular disorder? ..... YES  NO
26. Do you have arthritis? ..... YES  NO   
 If so: rheumatoid?  osteoarthritis?

**NERVOUS**

27. Do you suffer from frequent or severe headaches? ..... YES  NO
28. Have you ever had severe pains of head or face? ..... YES  NO
29. Have you ever had epilepsy or convulsions? ..... YES  NO
30. Do you consider yourself excessively anxious or nervous? ..... YES  NO
31. Do you suffer from depression? ..... YES  NO   
 If so, are you seeking treatment? \_\_\_\_\_

**RESPIRATORY**

32. Do you have frequent colds? ..... YES  NO
33. Do you suffer from chronic sinusitis or frequent sinus infections? ..... YES  NO
34. Do you have asthma? ..... YES  NO
35. Have you had tuberculosis or a persistent cough? ..... YES  NO
36. Do you smoke? ..... YES  NO   
 If yes, what and how much? \_\_\_\_\_

**GASTROINTESTINAL AND GENITOURINARY**

37. Have you ever had yellow jaundice or hepatitis? ..... YES  NO
38. Have you ever had any liver or gall bladder problems? ..... YES  NO
39. Have you ever had any stomach problems (e.g., acid reflux, GERD, IBD, or other gastrointestinal disorder)? ..... YES  NO
40. Have you had any kidney or bladder difficulty? ..... YES  NO
41. Have you ever had syphilis, herpes, gonorrhea or any other sexually transmitted disease? ..... YES  NO   
 If so, what? \_\_\_\_\_

**OTHER**

42. Have you ever been treated for any skin disease? ..... YES  NO
43. Have you ever received x-ray or radioactive isotope treatment? ..... YES  NO
44. Do you ever doze off unintentionally during the day? ..... YES  NO
45. Do you have any impairment or disorder of your eyes, ears, nose or throat? ..... YES  NO
46. Have you ever had a tumor or cancer? ..... YES  NO   
 a. If so, what type? \_\_\_\_\_
47. Do you have any prosthetic replacement joints? ..... YES  NO

**WOMEN'S HEALTH**

- 48. Are you pregnant or are you anticipating pregnancy within the next year? ..... YES  NO
- 49. Have you undergone, or are you presently undergoing menopause? ..... YES  NO
- 50. Are you taking birth control medication? ..... YES  NO

**DENTAL HEALTH**

- 1. What is your chief dental complaint or concern? \_\_\_\_\_
- 2. Are you currently having dental pain? ..... YES  NO   
If yes, please explain: \_\_\_\_\_
- 3. How often do you get your teeth cleaned? 1-2 times/year  less than 1 time/year  more than 2 times/year
- 4. Date of last cleaning: \_\_\_\_\_
- 5. What do you do daily to care for your teeth? \_\_\_\_\_
- 6. Do you use a toothpaste with fluoride? ..... YES  NO
- 7. Do you use fluoride products other than toothpaste? ..... YES  NO
- 8. Do your gums bleed when you brush your teeth? ..... YES  NO
- 9. Do you feel you have bad breath or a bad taste in your mouth? ..... YES  NO
- 10. Does food catch between your teeth? ..... YES  NO
- 11. Have you noticed any shift in your teeth or bite? ..... YES  NO
- 12. Are any of your teeth loose? ..... YES  NO
- 13. Are there spaces between your teeth now where there were none before? ..... YES  NO
- 14. Do you have any sensitivity in your teeth to hot, cold or pressure? ..... YES  NO   
If so, where: \_\_\_\_\_
- 15. Do any of your teeth ache or throb? ..... YES  NO
- 16. Do you ever have trouble chewing? ..... YES  NO
- 17. Do you have any pain or clicking in your jaw on opening or closing? ..... YES  NO
- 18. Do you ever wake up with a sore jaw? ..... YES  NO
- 19. Do you ever notice yourself clenching or grinding your teeth? ..... YES  NO   
If so, when? \_\_\_\_\_
- 20. Are there sores or growths in your mouth? ..... YES  NO
- 21. Do you feel you have enough teeth to chew with? ..... YES  NO
- 22. If not, would you like to have more teeth? ..... YES  NO
- 23. Are the cosmetics of your smile important to you? ..... YES  NO
- 24. Do you feel your teeth are white enough? ..... YES  NO
- 25. Is there anything about your smile you want to change? ..... YES  NO   
If so, what? \_\_\_\_\_
- 26. Are you worried about receiving dental treatment? ..... YES  NO
- 27. Do you need to be pre-medicated before dental care? ..... YES  NO
- 28. Have you had any bad dental experiences? ..... YES  NO   
If yes, please explain: \_\_\_\_\_

**PAST DENTAL HISTORY**

- 29. Have you ever had an acute sore mouth or gum boils? ..... YES  NO
- 30. Did you ever wear braces for straightening your teeth? ..... YES  NO
- 31. Have you ever had previous periodontal or gum treatments? ..... YES  NO   
If so, when? \_\_\_\_\_ Where? \_\_\_\_\_
- 32. Have you ever had dental implants? ..... YES  NO
- 33. Have you ever had any serious problems associated with previous dental treatment? ..... YES  NO   
If so, explain \_\_\_\_\_
- 34. Have you had an unusual reaction to a dental procedure or anesthetic? ..... YES  NO   
If so, explain \_\_\_\_\_
- 35. Have you ever experienced prolonged bleeding following a dental treatment? ..... YES  NO
- 36. Have you had an injury to your teeth, jaws or face? ..... YES  NO
- 37. Have you ever been told that you need to take an antibiotic before dental treatment? ..... YES  NO
- 38. Do you have any disease, condition, or problem not listed above that you think we should know about? ..... YES  NO   
If so, please explain \_\_\_\_\_

I testify that the above is an accurate representation of my medical condition. I understand it is very important to promptly report any changes in my medical or dental status, and I agree to do so. I give my permission to obtain from my physician additional information regarding my medical history.

Signature \_\_\_\_\_ Date \_\_\_\_\_



## NOTICE OF PRIVACY PRACTICES

THIS NOTICE DESCRIBES HOW HEALTH INFORMATION ABOUT YOU MAY BE USED AND DISCLOSED AND HOW YOU CAN GET ACCESS TO THIS INFORMATION. PLEASE REVIEW IT CAREFULLY.

We are required by law to maintain the privacy of protected health information, to provide individuals with notice of our legal duties and privacy practices with respect to protected health information, and to notify affected individuals following a breach of unsecured protected health information. We must follow the privacy practices that are described in this Notice while it is in effect. This Notice takes effect 7/1/18 and will remain in effect until we replace it.

We reserve the right to change our privacy practices and the terms of this Notice at any time, provided such changes are permitted by applicable law, and to make new Notice provisions effective for all protected health information that we maintain. When we make a significant change in our privacy practices, we will change this Notice and post the new Notice clearly and prominently at our practice location, and we will provide copies of the new Notice upon request.

You may request a copy of our Notice at any time. For more information about our privacy practices, or for additional copies of this Notice, please contact us using the information listed at the end of this Notice.

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### HOW WE MAY USE AND DISCLOSE HEALTH INFORMATION ABOUT YOU

We may use and disclose your health information for different purposes, including treatment, payment, and health care operations. For each of these categories, we have provided a description and an example. Some information, such as HIV-related information, genetic information, alcohol and/or substance abuse records, and mental health records may be entitled to special confidentiality protections under applicable state or federal law. We will abide by these special protections as they pertain to applicable cases involving these types of records.

**Treatment.** We may use and disclose your health information for your treatment. For example, we may disclose your health information to a specialist providing treatment to you.

**Payment.** We may use and disclose your health information to obtain reimbursement for the treatment and services you receive from us or another entity involved with your care. Payment activities include billing, collections, claims management, and determinations of eligibility and coverage to obtain payment from you, an insurance company, or another third party. For example, we may send claims to your dental health plan containing certain health information.

**Healthcare Operations.** We may use and disclose your health information in connection with our healthcare operations. For example, healthcare operations include quality assessment and improvement activities, conducting training programs, and licensing activities.

**Individuals Involved in Your Care or Payment for Your Care.** We may disclose your health information to your family or friends or any other individual identified by you when they are involved in your care or in the payment for your care. Additionally, we may disclose information about you to a patient representative. If a person has the authority by law to make health care decisions for you, we will treat that patient representative the same way we would treat you with respect to your health information.

**Disaster Relief.** We may use or disclose your health information to assist in disaster relief efforts.

**Teaching & Educational Purposes.** We may use your health information for teaching or educational purposes. We will not disclose your name, address or other personal information, only the clinical aspects of your case.

**Required by Law.** We may use or disclose your health information when we are required to do so by law.

**Public Health Activities.** We may disclose your health information for public health activities, including disclosures to:

- \* Prevent or control disease, injury or disability;
  - \* Report child abuse or neglect;
  - \* Report reactions to medications or problems with products or devices;
  - \* Notify a person of a recall, repair, or replacement of products or devices;
  - \* Notify a person who may have been exposed to a disease or condition;
- or
- \* Notify the appropriate government authority if we believe a patient has been the victim of abuse, neglect, or violence.

**National Security.** We may disclose to military authorities the health information of Armed Forces personnel under certain circumstances. We may disclose to authorized federal officials health information required for lawful intelligence, counterintelligence, and other national security activities.

We may disclose to correctional institution or law enforcement official having lawful custody the protected health information of an inmate or patient.

Secretary of HHS. We will disclose your health information to the Secretary of the U.S. Department of Health and Human Services when required to investigate or determine compliance with HIPAA.

**Worker's Compensation.** We may disclose your PHI to the extent authorized by and to the extent necessary to comply with laws relating to worker's compensation or other similar programs established by law.

**Law Enforcement.** We may disclose your PHI for law enforcement purposes as permitted by HIPAA, as required by law, or in response to a subpoena or court order.

**Health Oversight Activities.** We may disclose your PHI to an oversight agency for activities authorized by law. These oversight activities include audits, investigations, inspections, and credentialing, as necessary for licensure and for the government to monitor the health care system, government programs, and compliance with civil rights laws.

**Judicial and Administrative Proceedings.** If you are involved in a lawsuit or a dispute, we may disclose your PHI in response to a court or

administrative order. We may also disclose health information about you in response to a subpoena, discovery request, or other lawful process instituted by someone else involved in the dispute, but only if efforts have been made, either by the requesting party or us, to tell you about the request or to obtain an order protecting the information requested.

**Research.** We may disclose your PHI to researchers when their research has been approved by an institutional review board or privacy board that has reviewed the research proposal and established protocols to ensure the privacy of your information.

**Coroners, Medical Examiners, and Funeral Directors.** We may release your PHI to a coroner or medical examiner. This may be necessary, for example, to identify a deceased person or determine the cause of death. We may also disclose PHI to funeral directors consistent with applicable law to enable them to carry out their duties.

**Fundraising.** We may contact you to provide you with information about our sponsored activities, including fundraising programs, as permitted by applicable law. If you do not wish to receive such information from us, you may opt out of receiving the communications.

#### **Other Uses and Disclosures of PHI**

Your authorization is required, with a few exceptions, for disclosure of psychotherapy notes, use or disclosure of PHI for marketing, and for the sale of PHI. We will also obtain your written authorization before using or disclosing your PHI for purposes other than those provided for in this Notice (or as otherwise permitted or required by law). You may revoke an authorization in writing at any time. Upon receipt of the written revocation, we will stop using or disclosing your PHI, except to the extent that we have already taken action in reliance on the authorization.

#### **Your Health Information Rights**

**Access.** You have the right to look at or get copies of your health information, with limited exceptions. You must make the request in writing. You may obtain a form to request access by using the contact information listed at the end of this Notice. You may also request access by sending us a letter to the address at the end of this Notice. If you request information that we maintain on paper, we may provide photocopies. If you request information that we maintain electronically, you have the right to an electronic copy. We will use the form and format you request if readily producible.

We will charge you a reasonable cost-based fee for the cost of supplies and labor of copying, and for postage if you want copies mailed to you. Contact us using the information listed at the end of this Notice for an explanation of our fee structure. If you are denied a request for access, you have the right to have the denial reviewed in accordance with the requirements of applicable law.

**Disclosure Accounting.** With the exception of certain disclosures, you have the right to receive an accounting of disclosures of your health information in accordance with applicable laws and regulations. To request an accounting of disclosures of your health information, you must

submit your request in writing to the Privacy Official. If you request this accounting more than once in a 12-month period, we may charge you a reasonable, cost-based fee for responding to the additional requests.

**Right to Request a Restriction.** You have the right to request additional restrictions on our use or disclosure of your PHI by submitting a written request to the Privacy Official. Your written request must include (1) what information you want to limit, (2) whether you want to limit our use, disclosure or both, and (3) to whom you want the limits to apply. We are not required to agree to your request except in the case where the disclosure is to a health plan for purposes of carrying out payment or health care operations, and the information pertains solely to a health care item or service for which you, or a person on your behalf (other than the health plan), has paid our practice in full.

**Alternative Communication.** You have the right to request that we communicate with you about your health information by alternative means or at alternative locations. You must make your request in writing. Your request must specify the alternative means or location, and provide satisfactory explanation of how payments will be handled under the alternative means or location you request. We will accommodate all reasonable requests.

However, if we are unable to contact you using the ways or locations you have requested we may contact you using the information we have.

**Amendment.** You have the right to request that we amend your health information. Your request must be in writing, and it must explain why the information should be amended. We may deny your request under certain circumstances. If we agree to your request, we will amend your record(s) and notify you of such. If we deny your request for an amendment, we will provide you with a written explanation of why we denied it and explain your rights.

**Right to Notification of a Breach.** You will receive notifications of breaches of your unsecured protected health information as required by law.

**Electronic Notice.** You may receive a paper copy of this Notice upon request, even if you have agreed to receive this Notice electronically on our Web site or by electronic mail (e-mail).

#### **Questions and Complaints**

If you want more information about our privacy practices or have questions or concerns, please contact us.

**If you are concerned** that we may have violated your privacy rights, or if you disagree with a decision we made about access to your health information or in response to a request you made to amend or restrict the use or disclosure of your health information or to have us communicate with you by alternative means or at alternative locations, you may complain to us using the contact information listed at the end of this Notice. You also may submit a written complaint to the U.S. Department of Health and Human Services. We will provide you with the address to file your complaint with the U.S. Department of Health and Human Services upon request.

We support your right to the privacy of your health information. We will not retaliate in any way if you choose to file a complaint with us or with the U.S. Department of Health and Human Services.



## ACKNOWLEDGEMENT OF RECEIPT OF NOTICE OF PRIVACY PRACTICES

I, \_\_\_\_\_, have received a copy of this office's Notice of Privacy Practices.

Print Full Name \_\_\_\_\_

Signature \_\_\_\_\_

Date \_\_\_\_\_

Relationship to Patient (if not signed by Patient) \_\_\_\_\_

-----**For Office Use Only**-----

We attempted to obtain written acknowledgement of receipt of our Notice of Privacy Practices, but acknowledgement could not be obtained because:

- Individual refused to sign
- Communications barriers prohibited obtaining the acknowledgement
- An emergency situation prevented us from obtaining acknowledgement
- Other (Please Specify) \_\_\_\_\_